

Legacy Society Membership Form

Confidential Gift Planning Information

To help ensure the continuation of the vital community services provided by the United Way of Benton and Franklin Counties, I acknowledge my strong belief and confidence in United Way by making a commitment as indicated below:

This statement of intent is not a legal obligation and may be changed at my discretion.

- I/We have made a provision for United Way of Benton and Franklin Counties in my will (or other financial or estate planning document).
- I/We will make a provision for United Way as indicated below:
 - A bequest in a will or living trust
 - Gift of cash, stocks, real estate or other personal property
 - Gift of life insurance
 - Gift that provides income to me or my family (charitable trust or other deferred gift)
 - Other endowment gift (such as endowing my/our annual Tocqueville Society contribution)
 - Other, please specify: _____
- I wish to remain anonymous

Approximate or actual gift value \$ _____

Additional Information: _____

Please list your name the way you wish to be listed as a United Way Legacy Society member.

Name: _____ Date: _____

Address: _____

City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

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